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*Counsel to the Initial Debtors and Debtors in Possession*

*Proposed Counsel to the GK8 Debtors and Debtors in Possession*

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	
	)	Bankruptcy Appeal
	)	
CELSIUS NETWORK LLC,	)	Case No. 1:23-cv-00523-JPO
	)	
Debtor-Appellees.	)	
	)	

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**DEBTOR-APPELLEES' CORPORATE DISCLOSURE STATEMENT**

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Celsius Network LLC ("Celsius") and its affiliates that are debtors and debtors in possession in the above-captioned chapter 11 proceedings (collectively, the "Debtors")<sup>1</sup> respectfully represent:

1. Pursuant to Rule 8012 of the Federal Rules of Bankruptcy Procedure, the Debtors certify that the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of a Debtor's equity interests:

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<sup>1</sup> The Debtors in the jointly administered chapter 11 cases of *In re Celsius Network LLC, et al.*, No. 22-10964 (MG), along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.



<b>Debtor</b>	<b>Shareholder</b>	<b>Approximate Percentage of Shares Held</b>
Celsius Network LLC	Celsius US Holding LLC	100%
Celsius KeyFi LLC	Celsius US Holding LLC	100%
Celsius Lending LLC	Celsius US Holding LLC	100%
Celsius Mining LLC	Celsius US Holding LLC	100%
Celsius Network Limited	Celsius Network Inc.	65.32%
Celsius Networks Lending LLC	Celsius Network Inc.	100%
Celsius US Holding LLC	Celsius Network Limited	100%
GK8 Ltd.	Celsius Network IL Ltd.	100%
GK8 UK Limited	GK8 Ltd.	100%
GK8 USA LLC	GK8 Ltd.	100%
Celsius Network Inc.	No parent corporation or any publicly held corporation owns 10% or more of any class of stock.	N/A

*[Remainder of page intentionally left blank.]*



New York, New York  
Dated: February 15, 2023

/s/ Joshua A. Sussberg

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